

# WELCOME

*We would like to welcome you to our office. In an effort to provide the best service possible, we ask you to fill out this form as completely as possible.  
Thank you for your cooperation.*

## Patient Information – Adult

Patient's Name \_\_\_\_\_ Age \_\_\_\_\_ Birth Date \_\_\_\_\_  
First Middle Last

Nickname \_\_\_\_\_  Male  Female Email \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ SS# \_\_\_\_\_

Home Address \_\_\_\_\_ City, State, ZIP \_\_\_\_\_  
Street

Employer \_\_\_\_\_ Employer's Address \_\_\_\_\_

Occupation \_\_\_\_\_ How Long? \_\_\_\_\_

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

Have we treated another member of your family?  Yes  No If YES, Name \_\_\_\_\_  
First Middle Last

What are the main concerns that you would like orthodontics to accomplish? \_\_\_\_\_

Have you visited an orthodontist before?  Yes  No If YES, for what reason? \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

## Insurance Information

Marital Status  Single  Married  Widowed  Divorced  Separated  Domestic Partner

### Primary

Insurance Company Name \_\_\_\_\_ Insurance Company Phone \_\_\_\_\_

Insurance Company Address \_\_\_\_\_ Group or Plan \_\_\_\_\_

Insured's Name \_\_\_\_\_ Insured's Birth Date \_\_\_\_\_

Relationship \_\_\_\_\_ Insured's SS# \_\_\_\_\_

Insured's Employer \_\_\_\_\_ Employer's Address \_\_\_\_\_

### Secondary

Insurance Company Name \_\_\_\_\_ Insurance Company Phone \_\_\_\_\_

Insurance Company Address \_\_\_\_\_ Group or Plan \_\_\_\_\_

Insured's Name \_\_\_\_\_ Insured's Birth Date \_\_\_\_\_

Relationship \_\_\_\_\_ Insured's SS# \_\_\_\_\_

Insured's Employer \_\_\_\_\_ Employer's Address \_\_\_\_\_

## Dental and Medical History

Are you currently under the care of a physician?  Yes  No If YES, for what reason? \_\_\_\_\_

Physician \_\_\_\_\_ Phone # \_\_\_\_\_

History of major illness?  Yes  No If YES, please describe \_\_\_\_\_

Any sensitivities or allergies?  Yes  No If YES, please list \_\_\_\_\_

Currently taking any medications?  Yes  No If YES, please list \_\_\_\_\_ Amount / Dose \_\_\_\_\_

Have you been treated for any of the following?

- |                                 |                                      |                                |  |   |
|---------------------------------|--------------------------------------|--------------------------------|--|---|
| <input type="radio"/> Arthritis | <input type="radio"/> Blood Disorder | <input type="radio"/> Diabetes | <input type="radio"/> Heart Condition  | <input type="radio"/> Tuberculosis        |
| <input type="radio"/> Asthma    | <input type="radio"/> Cancer         | <input type="radio"/> Epilepsy | <input type="radio"/> Nervous Disorder | <input type="radio"/> High Blood Pressure |

Do you require antibiotics before dental treatment?  Yes  No If YES, explain \_\_\_\_\_

Have there been injuries to your face, mouth or chin?  Yes  No If YES, explain \_\_\_\_\_

Have you ever had pain / tenderness in your jaw joint (TMJ / TMD)?  Yes  No

Do / Did you have any of the following habits?

- |   |  |   |
|---|--|---|
| <input type="radio"/> Grinding Teeth          | <input type="radio"/> Finger / Thumb Sucking | <input type="radio"/> Tongue Thrusting          |
| <input type="radio"/> Chronic Mouth Breathing | <input type="radio"/> Speech Problems        | <input type="radio"/> Chewing / Eating Problems |

## Signature

I understand that the information that I have provided is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status.

I hereby authorize release of any information related to insurance claim. I consent to examination by the doctor and I authorize payment of any insurance benefits.

Signature \_\_\_\_\_ Date \_\_\_\_\_